

NOV 14 2013

BEFORE THE DEPARTMENT OF INSURANCE
STATE OF NEBRASKA

FILED

IN THE MATTER OF THE)	CAUSE NO.: C-2049
REDOMESTICATION OF AMERICAN)	
INTERSTATE INSURANCE COMPANY FROM)	ORDER APPROVING
LOUISIANA TO NEBRASKA)	REDOMESTICATION
)	

American Interstate Insurance Company (“American Interstate”) is a Louisiana domiciled property and casualty insurance company that has applied to the Director of Insurance of the State of Nebraska (“Director”) for approval to change its domicile from Louisiana to Nebraska. After reviewing the filings, correspondence, and all pertinent information provided to the Nebraska Department of Insurance (“Department”), the Director hereby approves the application and finds, concludes, and orders as follows:

FINDINGS OF FACT

1. On or about October 1, 2013, American Interstate filed an application and a plan to redomesticate from Louisiana to Nebraska pursuant to Neb. Rev. Stat. § 44-161 through 44-164 and the provisions of the Nebraska Business Corporations Act. Said application and plan was supplemented as necessary throughout the Department’s review process.

2. American Interstate is a Louisiana domiciled property and casualty insurance company. American Interstate first received a certificate of authority to transact the business of insurance in the State of Nebraska on July 2, 1997.

3. American Interstate desires to change its domicile from Louisiana to Nebraska and the Board of Directors of American Interstate has determined that it is in the best interest of American Interstate, its poliycholders, and its shareholder for American Interstate to become a

domestic company in the State of Nebraska. American Interstate's sole shareholder, Amerisafe, Inc., approved the redomestication on September 3, 2013.

4. American Interstate requested the redomestication be effective before December 1, 2013. The Louisiana Department of Insurance indicated it would not object to the redomestication and would issue an approval upon receipt of American Interstate's amended Articles of Incorporation.

5. The Board of Directors of American Interstate has approved this redomestication and has caused American Interstate to file Amended and Restated Articles of Incorporation and By-laws for American Interstate to effect the transfer of American Interstate's domicile to Nebraska.

6. American Interstate has submitted all documents, information and filings required by Nebraska law and the Department, including the application, plan, Restated Articles of Incorporation and By-laws, and evidence of the statutory trust deposit.

CONCLUSIONS OF LAW

1. The State of Nebraska Department of Insurance has jurisdiction over the subject matter and the parties to this transaction pursuant to Neb. Rev. Stat. §§ 44-101.01 and 44-161.

2. The approval of this application, Restated Articles of Incorporation, and By-laws will not, in any manner, impair the rights, remedies, or security of any existing policyholders of American Interstate.

3. The Restated Articles of Incorporation and By-laws comply with the applicable Nebraska laws and should be approved.

4. After the redomestication, American Interstate will meet all requirements for holding a Certificate of Authority as a Nebraska domestic property and casualty insurer.

5. The application complies with all requirements and Nebraska law and it should be approved.

ORDER

IT IS THEREFORE ORDERED that the application of American Interstate Insurance Company to transfer its domicile from Louisiana to Nebraska is hereby approved.

The Nebraska Department of Insurance will issue American Interstate Insurance Company a certificate of authority to do the business of insurance as a domestic property and casualty insurer in the State of Nebraska.

Dated this 14 day of November, 2013.

STATE OF NEBRASKA
DEPARTMENT OF INSURANCE



BRUCE R. RAMGE
Director of Insurance

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the above Order Approving Redomestication was served upon American Interstate Insurance Company by mailing a copy of same to its attorney, Robert Nefsky, Rembolt Ludtke LLP, 1201 Lincoln Mall, Suite 102, Lincoln, Nebraska 68508 on this 15th day of November, 2013 by U.S. Mail, postage prepaid.

